

## A Preliminary Analysis of Occupational Task Statements from the O\*NET Data Collection Program

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## Executive Summary

The North Carolina O\*NET™ Center has contracted with the Human Resources Research Organization (HumRRO) to develop and implement a methodology for analyzing occupational task statements. This report describes the results of an analysis of two sets of task data. The first set of tasks was 87 statements from the current task lists of eight pretest occupations. The second set of tasks included 1,088 write-in statements from the same eight occupations plus an additional eight occupations (16 total). These were statements that incumbents included in their survey response because they thought such tasks were not represented in the current task list for their respective occupation.

The main findings of this study were as follows. First, a procedure for identifying which of the current task statements are critical to the occupation (i.e., “core”), “supplemental”, or “non-relevant” was developed and implemented using data from the eight pretest occupations. Second, a standardized process designed to analyze the write-in task data from the 16 occupations yielded a high level of agreement between analysts on several task judgments, such as whether a write-in statement was actually a task. Of the 1088 write-in statements analyzed, 712 (65.4%) were judged to be tasks. The remaining statements were incomprehensible, were too broad, or described a type of knowledge, skill, ability, or other characteristic or a generalized work activity. Of the statements judged to be tasks, 56% were unique from the current task lists of these occupations, while the other tasks were either partially redundant (25%) or completely redundant (19%) with one or more current tasks. Finally, 17 write-in statements were identified for an emerging list of tasks to be evaluated in future data collection efforts.

Based on the results of this study, several recommendations are offered for evaluating task data from the remaining occupations in the O\*NET database. We also provide a detailed decision tree and analyst instructions for judging the appropriateness of write-in task information. Finally, we describe a database for reporting current and write-in statements that we think will help maximize the usefulness of the task information the O\*NET system provides.

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## Background

The Occupational Information Network (O\*NET™) is a comprehensive system developed by the U.S. Department of Labor that provides information about nearly 1,000 occupations within the U.S. economy. One purpose of the O\*NET system is to describe the critical tasks for each occupation in the database. Job incumbents from each occupation have rated the relevance, importance, and frequency with which tasks are performed. Furthermore, since many occupations change over time (e.g., due to new technology), job incumbents are given the opportunity to write in information about important tasks they believe are excluded from the current task list for their occupation.

The North Carolina O\*NET Center has contracted with the Human Resources Research Organization (HumRRO) to develop and implement a methodology to analyze the task data collected during the O\*NET data collection program. There are three main tasks in this project:

- ◆ Task 1: Develop the rationale and criteria for analyzing the task data
- ◆ Task 2: Analyze a subset of occupations from the pretest data to evaluate the criteria established in Task 1
- ◆ Task 3: Implement the task analysis for O\*NET data collection program

The work associated with Task 1, described in a previous deliverable, involved defining a proposed methodology for analyzing both current and write-in task data. During Task 2, this methodology was implemented on a subset of eight pretest occupations and write-in data from eight additional occupations from the current data collection effort. The purpose of this report is to document the results of this study and evaluate the initial criteria. In addition, we make recommendations for analyzing occupational task information within the O\*NET data collection program. We also describe a method for reporting current and write-in task data.

## Analysis of Current Task Statements

One of the many functions of the O\*NET database is to identify the important tasks of a particular occupation. It is possible that some of the tasks originally included on the survey distributed to incumbents are, in fact, not important or have become obsolete. The methodology proposed in Task 1 provided criteria for retaining tasks as important for an occupation. The purpose of this portion of the study was to implement and critique this methodology for evaluating and retaining current task statements.

## Description of Data

Given the proposed methodology, it was determined that a subset of eight pretest occupations had sufficient quantifiable task data (i.e., relevance, importance, and frequency ratings) for use in the current study. The eight occupations were:

- ◆ Aerospace engineers
- ◆ Architects
- ◆ Bus drivers
- ◆ Correction officers
- ◆ Landscape architects

- ◆ Locksmiths and safe repairers
- ◆ Opticians
- ◆ Social and human services assistants.

There were 87 task statements across these occupations. Incumbents rated each task on three dimensions:

- ◆ Relevance to the occupation. Specifically, incumbents were asked to indicate whether the task is *not relevant* to the occupation.
- ◆ Importance to the occupation on a 5-point scale with anchors of *not important* (1), *somewhat important* (2), *important* (3), *very important* (4), and *extremely important* (5).
- ◆ Frequency with which the task is performed on a 7-point scale with anchors of *once a year or less* (1), *more than once a year* (2), *more than once a month* (3), *more than once a week* (4), *daily* (5), *several times a day* (6), and *hourly or more* (7).

### Criteria for Retaining Tasks

Three criteria were established for retaining the current task statements for a given occupation. First, a criterion was established for the minimum number of raters per task statement. Previous research on the O\*NET system has shown that approximately 15 raters are needed to estimate the mean importance of job knowledge, skills, abilities, and other characteristics (KSAOs) within 1-1.5 scale points, on a 7-point scale, with 95% confidence (Office of Management and Budget Clearance Packaging Support Statement and Data Collection Instruments, December 2000). Given this, the first recommended criterion for retention was that a minimum of 15 incumbents must indicate the task is not relevant or provide an importance rating for a given task.

The second criterion concerned the relevancy of tasks to their respective occupations. The basic premise was that the resulting task list should reflect those tasks that are core to the majority of jobs within the target occupation. Given this, the proposed criterion was that more than 50% of respondents should indicate that a task is relevant to the occupation for that task to be retained. It should be noted that identifying whether a task is relevant is not always that straightforward. The task questionnaire does not directly solicit relevancy information. Instead, it asks whether the task is *not relevant*. Given this, the percent relevant was calculated by dividing the number of raters who provided importance *or* frequency ratings for a given task by the number of raters who provided this information, plus those who indicated that the task was *not relevant* to the occupation. Thus, raters who did not provide any information about a given task were not included in this calculation.

The third recommended criterion for task inclusion was a mean importance rating greater than or equal to 3.0 (i.e., *important to job*).<sup>1</sup> A review of the scale anchors, as well as common practice, suggests that an average importance rating of at least 3.0 will ensure that the resulting list contains only those tasks considered core to the occupation.

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<sup>1</sup> Relevance should not be incorporated into the computation of mean importance. Only the actual importance ratings should be used to calculate the mean.

As mentioned, incumbents also rated the frequency with which each task is performed. Although frequency ratings could serve as another criterion for determining whether to retain or eliminate current task statements, we did not recommend using it because there can be tasks that are infrequently performed yet highly important to the job.

In summary, three criteria for retaining current task statements were proposed, and in turn evaluated in the current study:

- ◆ At least 15 incumbents must rate the task’s relevance, importance, and/or frequency
- ◆ More than 50% of incumbents, who rated the task on one or more of these dimensions, must have indicated that the task is relevant to the occupation
- ◆ Relevant tasks must have a mean importance rating  $\geq 3.0$  to be considered core to the occupation

## Results

Data from the eight pretest occupations were analyzed to evaluate the three recommended criteria listed above. All of these analyses were conducted in SPSS and Microsoft Excel. The descriptive results across the eight occupations are summarized in Table 1 (see next page). The selected occupations included 87 task statements that were rated by an average of 67.14 job incumbents. The number of current task statements for these occupations ranged from 4 to 20 ( $M = 10.88$ ). The vast majority of tasks were rated relevant ( $M = 84.03\%$ ), important ( $M = 4.08$ ), and frequently performed ( $M = 4.38$ ). The distribution of frequency and importance ratings across the occupations is shown below. One interesting finding is that there was a negative correlation between the number of tasks in an occupation and the ratings assigned (e.g.,  $-.64$  for importance ratings). That is, the fewer the tasks included in an occupation, the higher the relevance, importance, and frequency ratings of those tasks.

Rating	Frequency		Importance	
	<i>N</i>	%	<i>N</i>	%
1	185	4.10	56	1.30
2	452	10.1	245	5.50
3	645	14.4	790	17.8
4	626	13.9	1156	26.0
5	1003	22.3	2192	49.4
6	733	16.3		
7	851	18.9		

Table 1 also displays the mean correlation between importance and frequency ratings for each occupation. The correlations between importance and frequency ratings ranged from  $.38$  to  $.76$  with a mean of  $.53$ . A closer look at the data revealed considerable variability in the importance-frequency correlations across individual tasks ( $.12$  to  $.82$ ). Thus, it appears that there are tasks in these occupations that are important but infrequently performed, and vice versa

**Table 1**  
**Descriptive Statistics of Current Task Analysis by Occupation**

Occupation	Tasks	Raters		Relevance (%)		Importance		Frequency		Freq-Imp <i>r</i>	
		<i>M</i>	<i>SD</i>	<i>M</i>	<i>SD</i>	<i>M</i>	<i>SD</i>	<i>M</i>	<i>SD</i>	<i>M</i>	<i>SD</i>
Aerospace Engineers	13	50.00	0.00	78.77	10.1	3.76	0.97	3.11	1.33	.535	.127
Architects	11	59.82	0.40	87.27	13.1	3.99	0.88	3.59	1.14	.524	.114
Bus Drivers	10	55.80	1.32	81.01	22.1	4.22	0.99	4.67	1.38	.381	.168
Correction Officers	8	146.3	1.04	94.26	4.52	4.41	0.75	5.21	1.29	.441	.101
Landscape Architects	4	53.75	0.50	99.08	1.07	4.41	0.71	4.33	1.25	.485	.046
Locksmiths/Safe Repairers	9	54.44	0.53	83.37	18.2	3.73	0.92	4.15	1.15	.756	.130
Opticians	12	69.42	0.67	92.52	11.7	4.56	0.69	6.05	1.00	.462	.141
Social/Human Svcs Assts	20	47.60	1.27	55.99	15.8	3.54	1.10	3.96	1.43	.543	.156
Mean	10.88	67.14	0.72	84.03	12.1	4.08	0.88	4.38	1.25	.530*	.123

*Note.* \* Mean Pearson correlation using an *r* to *z* transformation.



As noted above, the first recommended criteria was that at least 15 incumbents must indicate that the task is not relevant or provide an importance rating for a task to be retained. For the eight pretest occupations included in this study, all 87 task statements were rated by the requisite 15 incumbents. In fact, the lowest number of raters for a given task was 46. Nevertheless, we still wanted to assess the adequacy of the 15-rater criterion. To do so, we identified the number of raters typically needed to produce a standard error of the mean (SEM) less than or equal to .50 scale points from the calculated mean importance rating of a task. Specifically, we randomly selected tasks from each occupation that were rated by various numbers of raters (e.g., 5, 10, and 15) and computed the SEM for that sample. The mean SEM for 15 raters was .21 (with a range of .07 to .31). Interestingly, it was not until the number of raters was reduced to seven that we found a SEM (from our random selections) greater than .50 on one task. However, for most tasks the SEM was still below .50.

We then calculated the descriptive statistics for each occupation to evaluate the recommended relevance and importance criteria (see Tables 6-13, Appendix A). The following information is reported for each task: (a) the percentage of incumbents who thought the task was relevant to the occupation; (b) the mean, standard deviation, and range of importance ratings; and (c) the percentage of incumbents who endorsed each of the seven frequency scale points, along with the overall mean and standard deviation of the frequency ratings. Note that the tasks in bold type did not meet one or more of the specified criteria (i.e.,  $N \geq 15$ , relevance  $> 50\%$ , and/or importance  $\geq 3.0$ ). There were four occupations for which all the tasks met or exceeded these three criteria. Two occupations had just one task that did not meet the criteria (Architects and Locksmiths/Safe Repairers), one occupation had two tasks below the criteria (Bus Drivers), and one occupation had seven tasks that did not satisfy the criteria (Social and Human Service Assistants).

Table 2 provides an overall summary of the percentage of task current statements (by occupation) in each occupation that would be retained using the three recommended criteria. The percentage of tasks retained according to the minimum raters, mean relevance ratings, and mean importance ratings were 100%, 92.36%, and 96.85% (respectively). Overall, 91.23% of the task statements would be retained across the three criteria. In fact, 7 of the 11 tasks that would be eliminated using these criteria were from one occupation (social and human services assistants), which also had the most tasks to be rated. All of these tasks would be eliminated because fewer than 50% of the respondents indicated that the tasks were relevant (25% to 48.94%).

The final analysis investigated the prevalence and impact of data outliers. The analysis revealed that outliers (i.e., cases  $\pm 3$  SDs from the mean) accounted for less than .05% of the more than 5,500 importance ratings across the eight occupations. Furthermore, removing or recoding these data points did not impact the outcome of the analysis. For example, removing/recoding an outlier did not qualify a task that had a mean importance less than 3.0.

## **Analysis of Write-in Task Statements**

As mentioned, job incumbents can submit task statements that they think are not represented on the current task list for a given occupation. The second major purpose of this

**Table 2**  
**Percentage of Current Tasks Retained Based on the Specified Criteria**

Occupation	Raters (≥ 15)	Relevance (> 50%)	Importance (≥ 3.0)	Overall
Aerospace Engineers	100.0	100.0	100.0	100.0
Architects	100.0	100.0	90.91	90.91
Bus Drivers	100.0	80.00	100.0	80.00
Correction Officers	100.0	100.0	100.0	100.0
Landscape Architects	100.0	100.0	100.0	100.0
Locksmiths/Safe Repairers	100.0	88.89	88.89	88.89
Opticians	100.0	100.0	100.0	100.0
Social/Human Svcs Assts	100.0	70.00	95.00	70.00
Mean	100.0%	92.36%	96.85%	91.23%

study was to implement and assess the proposed methodology for evaluating these write-in statements. Essentially, this methodology involved determining whether the statement was, in fact, a task that seems relevant to the occupation and unique from any current task.

### **Description of Data**

The write-in statements from the eight pretest occupations served as one source of data for this portion of the study. To obtain a more accurate understanding of the nature of the write-in tasks, the pretest data were supplemented with (a) write-in statements gathered during the current data collection effort for the eight occupations, and (b) write-in statements gathered during the current data collection for eight additional occupations. Importance and frequency ratings were provided in the eight pretest occupations, however such information was not available for the additional eight occupations. These occupations included:

- ◆ Accountants
- ◆ Biologists
- ◆ Correction officers
- ◆ Employment interviewers
- ◆ Insurance sales agents

- ◆ Police detectives
- ◆ Retail salespersons
- ◆ Word processors
- ◆ Typists

The data set included 1,088 write-in statements from 411 incumbents (2.65 statements per incumbent) across the 16 occupations. Write-in statements from five of the eight pretest occupations were based solely on information from the predecessor of the O\*NET system, the Dictionary of Occupational Titles (DOT; U.S. Department of Labor, 1991). However, data from the other three pretest occupations (i.e., architects, landscape architects, and social and human services assistants) and the eight additional occupations were updated to be more reflective of the work currently performed in these occupations, and therefore should necessitate less write-in tasks from incumbents. The data support the effectiveness of the update, as there were about two times more write-in statements among the five pretest occupations ( $M = 101.6$ ) than the 11 occupations that were updated ( $M = 52.7$ ).

## Procedure

During the development of the proposed methodology in Task 1, a decision tree was developed to describe the process that could be used to analyze the write-in tasks (see Figure 1). One potential avenue for facilitating this process was the use of automated content analysis programs. To explore this option, 11 content analysis software programs were evaluated to help sort, analyze, and integrate the write-in statements with the current task list of each occupation. The following programs were examined:

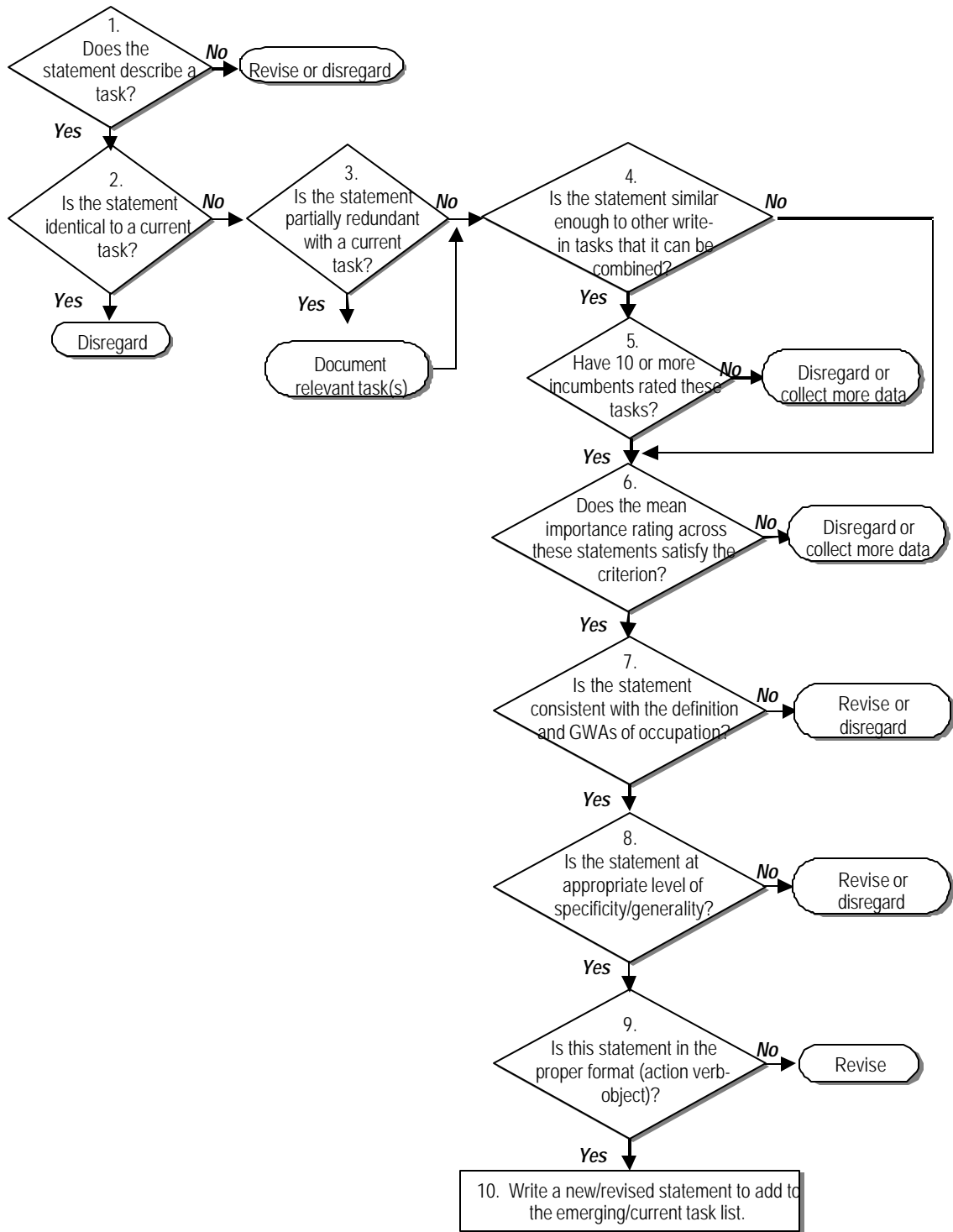
- |               |               |
|---------------|---------------|
| ◆ ATLAS.ti    | ◆ Text Quest  |
| ◆ CATPAC      | ◆ TextSmart   |
| ◆ Concordance | ◆ Stat Pac    |
| ◆ Diction     | ◆ Visual Text |
| ◆ NVivo       | ◆ WordStat    |
| ◆ TextAnalyst |               |

The above programs fall into two general categories of analysis software. The first category is traditional qualitative data analysis software. Programs like NVivo and ATLAS.ti, for example, are designed to identify underlying themes in open-ended interview and survey data. Such software packages allow researchers to develop complex coding schemes to identify patterns in large-scale databases of textual information. In contrast, programs like Concordance, TextSmart, and WordStat are more basic in that they only allow researchers to organize text into categories according to common words and aliases. The output of such programs is typically limited to simple frequency reports and category plots.

Most of these programs had on-line demos that were carefully examined with the current project in mind. Some programs even allowed us to test the capabilities of the software using a sample set of task statements. Nevertheless, none of the programs we investigated expedited the

Figure 1

**Initial Procedure Developed for Evaluating Write-in Statements**



analysis of the write-in data. There were varied reasons for this. For example, in most cases the task data would have to be reformatted prior to analysis. Other programs could only group similar tasks within the system and did not allow us to export the categorized tasks back to the original application (i.e., Excel). Furthermore, although some programs had preset aliases for grouping similar words/phrases, analysts themselves would have to develop numerous aliases to accommodate the unique tasks of each occupation. Taken together, we found it much easier and less time-consuming to manually code the statements within each occupation than to use any of these software applications. Thus, all the analyses described below were conducted in MS Excel.

Two researchers experienced in job analysis and with advanced degrees in industrial and organizational psychology evaluated the write-in statements. Based on an examination of the first two occupations, several modifications were made to the decision-making process outlined in Figure 1 (see Figure 2). First, the researchers evaluated whether a statement was consistent with the available information about the occupation (e.g., the GWAs) earlier in the process (Step 4 vs. Step 7). Second, we increased the minimum number of write-in statements required to update a current task from 10 to 15 statements to be consistent with the 15-rater criterion used to evaluate current task statements. Finally, we moved steps 8 and 9 (from Figure 1) to the statement writing phase of the process.

There were four main steps in this process. First, the on-line definition, snapshot, and task list of the occupation were reviewed. Second, several judgments for each write-in statement were made: (a) whether the statement was interpretable and (b) whether the statement was a job task or a statement that described something else, such as a generalized work activity (GWA) or KSAO. If a statement was a task, the next decision was to determine whether it was completely or partially redundant with one or more current tasks and documented the relevant task(s). If the task was partially redundant or unique from the current list of tasks, it was necessary to determine whether it was directly, intuitively (i.e., appears relevant but the task cannot be directly linked to the available information about the occupation), or not at all related to the occupation based on the available on-line information. Then, short task statements for these tasks were developed so that similar statements could be sorted and combined. Once all of the write-in statements were rated and categorized, the third step was to sort the partially redundant and unique tasks based on the abbreviated task statements created in Step 2. Finally, for unique and partially redundant tasks (both individual and groups of tasks), new statements were written to add to the emerging list of tasks.

## **Results**

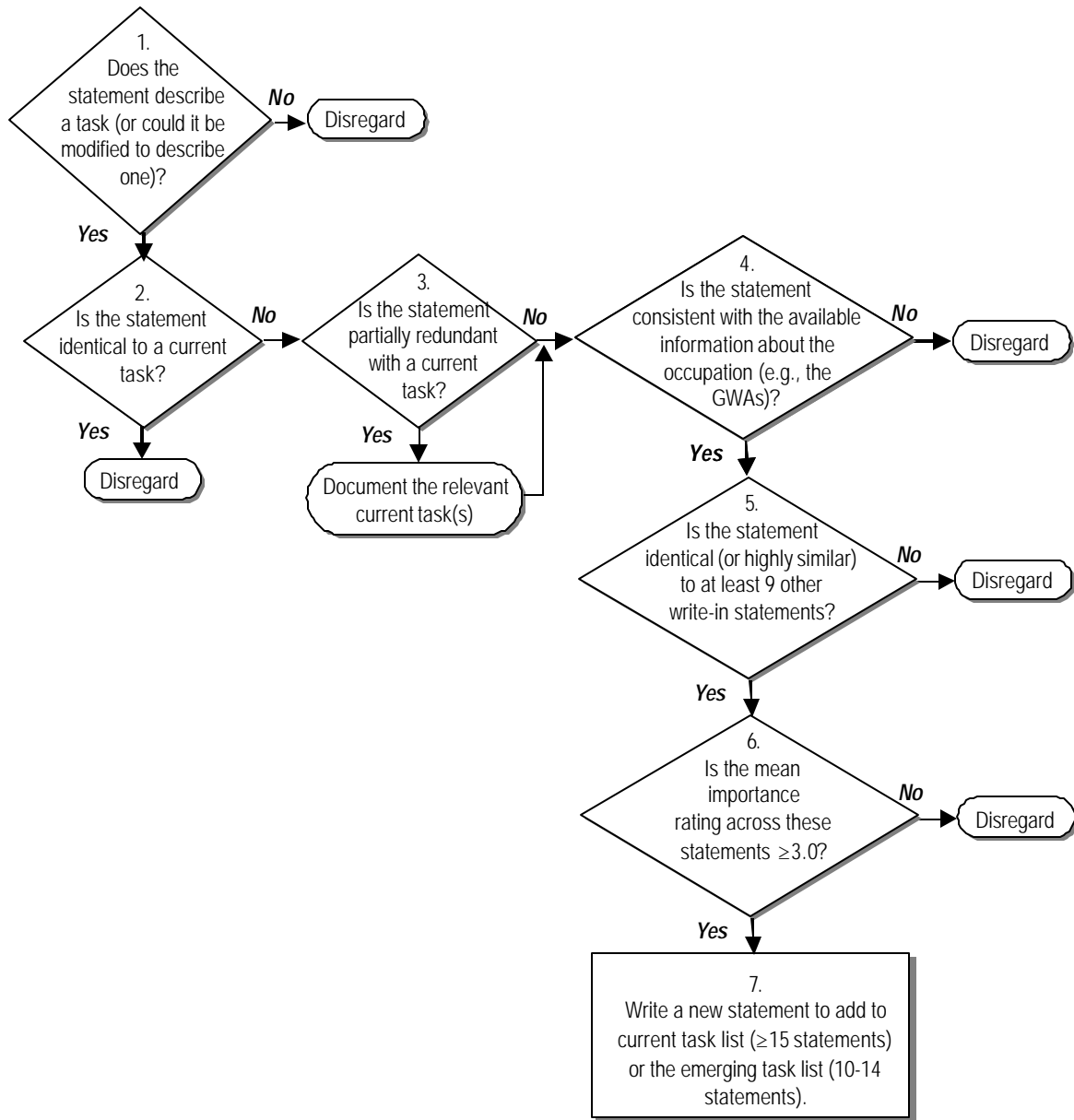
### *Interrater Agreement*

One way to evaluate the efficacy of the process described above was to estimate the interrater agreement of the various judgments. Thus, both researchers evaluated the write-in statements from the first three occupations examined. Again, the two researchers made four primary judgments in the second step of the process:

- ◆ Is the statement a task (or could it be modified to represent a task)?
- ◆ Is the statement completely redundant with one or more current task statements?

Figure 2

**Modified Procedure Used to Evaluate Write-in Statements in the Present Study**



- ◆ Is the statement partially redundant with one or more current tasks?
- ◆ To what extent is the statement related to the available information about the occupation of interest (i.e., directly related, intuitively related, or not at all related).

Table 3 displays the results of the interrater agreement analysis. The two researchers agreed 96% of the time across the four judgments. The mean Kappa (Cohen, 1960) for these ratings was .88 ( $p < .001$ ). Thus, the two researchers were making the same judgments in the vast

**Table 3**  
**Interrater Agreement for the Write-in Task Judgments**

Judgment	Agreement	Kappa
1. Is it a task?	93%	.83
2. Is it completely redundant with a current task?	96%	.86
3. Is it partially redundant with a current task?	96%	.95
4. Is it consistent with the occupation?	97%	.87
Mean	96%	.88

*Note.* All Kappas are significant ( $p < .001$ ).

majority of cases. The few disagreements between the two analysts were about whether the statement described a task or whether it was really a KSAO or GWA. In general, such disagreements were easily resolved after a brief discussion. Only a couple of statements were not logically related to the occupation. Most statements were intuitively related to the occupation, while others were directly related to the definition and/or current task list.

#### *Descriptive Statistics*

Of the 1088 write-in statements, 675 were rated on importance and/or frequency (recall that only statements from the eight pretest occupations included such ratings). Mean importance ratings ranged from 4.17 to 4.67 with a mean of 4.47 ( $SD = .72$ ). Mean frequency ratings ranged from 3.65 to 5.51 with a mean of 4.93 ( $SD = 1.47$ ). Only eight of the 675 importance ratings (1.2%) were below the cutoff of 3.0, while 121 frequency ratings were below the scale mean of 4.0 (17.9%). Approximately 2% of incumbents did not rate the importance and/or frequency of their suggested task statements.

Table 4 displays the descriptives for the 16 target occupations. On average, 25.69 incumbents provided write-in statements (7 to 73 incumbents per occupation). The number of statements per occupation varied between 14 and 211 ( $M = 68.0$ ). Of the 1088 statements analyzed 376 (35%) were judged to be non-tasks, of which 39% of statements were incomprehensible, 27% were too broad, 18% were KSAOs, 14% were GWAs, and 2% were miscellaneous others (e.g., education and training requirements). Of the 712 statements judged to be tasks, 56% were unique from the current task lists of these occupations, while the remaining

**Table 4**  
**Descriptive Statistics of Write-in Task Analysis by Occupation**

Occupation	<i>N</i>	Total Statements	Non-Tasks	Completely Redundant	Partially Redundant	Unique Tasks	Raters per Unique Task	Unique Tasks per Category
<b>Pretest Occupations</b>								
1. Aerospace Engineers	16	27	7	8	6	6	1.00	1.00
2. Architects	35	83	24	8	16	35	1.94	3.83
3. Bus Drivers	31	85	37	8	10	30	2.50	7.00
4. Correction Officers	73	211	67	36	25	83	3.95	7.20
5. Landscape Architects	34	90	35	10	15	30	1.72	6.20
6. Locksmiths/Safe Repairers	32	87	31	15	15	26	1.86	2.83
7. Opticians	35	98	28	3	32	35	3.56	5.33
8. Social/Human Svcs Assts	32	99	38	4	12	45	2.81	4.63
Mean	36.0	97.5	33.4	11.5	16.4	36.3	2.42	4.75
<b>Additional Occupations</b>								
9. Accountants	19	46	15	11	12	8	1.33	2.00
10. Biologists	18	55	7	6	6	36	1.38	3.00
11. Construction Carpenters	7	20	7	4	0	9	1.28	2.00
12. Employment Interviewers	11	25	19	2	3	1	1.00	1.00
13. Insurance Sales Agents	17	43	16	10	5	12	1.00	1.00
14. Police Detectives	31	72	28	6	10	28	1.47	2.50
15. Retail Salespersons	9	14	8	3	1	2	2.00	2.00
16. Word Processors/Typists	11	33	9	4	6	14	3.50	2.67
Mean	15.4	38.5	13.6	5.8	5.4	13.8	1.62	2.02
Overall Mean	25.69	68.0	23.50	8.63	10.88	25.00	2.02	3.39
Totals	411	1088	376	138	174	400	---	---



tasks were either partially redundant (25%) or completely redundant (19%) with one or more current tasks. Finally, across the 16 occupations, one write-in task would be added to the current task list as a new task, two tasks would update a current task, and four write-in tasks would be added to the emerging task list.

## Recommendations

In this section of the report, we provide recommendations for evaluating the remaining task information in the O\*NET database based on what was learned in this study. The suggested criteria and methodology for analyzing current and write-in task data are described in turn.

### Criteria for Evaluating Current Tasks

Based on the results of this study and discussions with researchers from the North Carolina O\*NET Center, it was determined that a finer distinction is needed between tasks that are critical to a particular occupation (i.e., “core tasks”) and those that were not (i.e., “non-relevant tasks”). This was addressed by developing a third category of tasks (i.e., “Supplementary tasks”) that falls between these two categories. Below are the recommended criteria for inclusion in each of these task categories:

- ◆ **Core Tasks.** These are tasks that the majority of incumbents consider relevant and important to the occupation of interest. The criteria we recommend for these tasks are: (a) relevance  $\geq 67\%$  and (b) a mean importance rating  $\geq 3.0$ .<sup>2</sup>
- ◆ **Supplementary Tasks.** These are tasks that may be relevant for a smaller percentage of incumbents or may not be considered as important to performance in the occupation. We recommend that two sets of tasks be included in this category: (a) tasks rated  $> 67\%$  on relevance but  $< 3.0$  on importance, and (b) tasks rated between 10% and 66% on relevance, regardless of mean importance rating.
- ◆ **Non-relevant Tasks.** These are tasks that incumbents indicate are no longer relevant to the occupation of interest. We suggest that this category include all tasks rated  $< 10\%$  on relevance, regardless of mean importance rating.

Table 5 presents that number of tasks in the eight pretest occupations that would be included in each of these categories using the above criteria. The number of emerging tasks for each occupation is also provided based on a revised criterion described below. Instructions for analyzing and reporting existing tasks are provided in Appendix B.

### Criteria for Evaluating Write-in Statements

The following recommendations are offered for evaluating the write-in data from the remaining occupations in the O\*NET database. First, we believe that the process for analyzing write-in statements used in the present study is appropriate and should be used to evaluate write-

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<sup>2</sup> Mean importance is computed by using only importance ratings. If a task is rated as not relevant, that information is *not* incorporated into the computation of the mean. That is, “0” should *not* be assigned to a task rated as not relevant.

**Table 5****Number of Tasks Included in Each Category Based on the Revised Criteria**

Occupation	Task Category			
	Core	Supplementary	Non-Relevant	Emerging
Aerospace Engineers	12	1	0	0
Architects	10	1	0	1
Bus Drivers	8	2	0	3
Correction Officers	8	0	0	5
Landscape Architects	4	0	0	1
Locksmiths/Safe Repairers	7	2	0	2
Opticians	11	1	0	3
Social/Human Svcs Assts	4	16	0	1

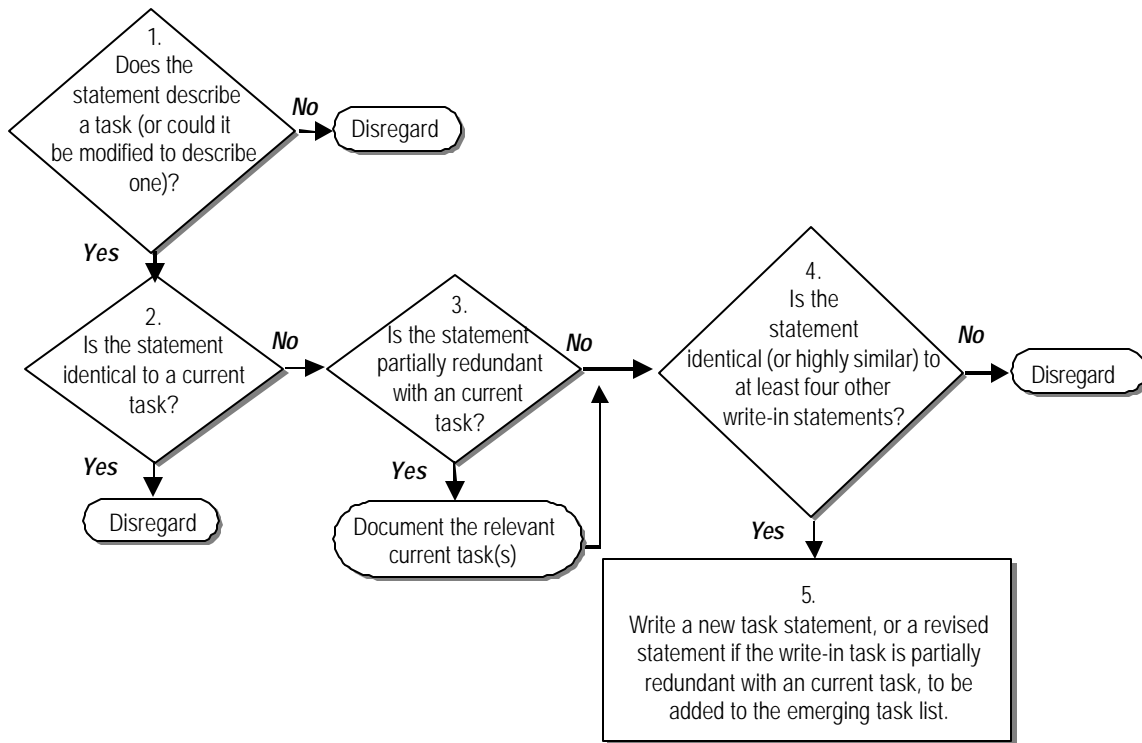
*Note.* Emerging tasks include both unique tasks and statements that update a current task.

in data from the remaining occupations. However, the number of incumbents who provided the same (or similar) write-in statements was typically far fewer than the number of incumbents who rated existing task statements. Thus, we do not recommend that any write-in tasks be added to the current task list or be used to update existing task statements. Instead, we suggest that unique and partially redundant write-in statements recommended by **five or more** incumbents be added to a list of emerging tasks for evaluation in future data collection projects. Write-in tasks that do not satisfy the criteria should be maintained for use in future data collection efforts. Furthermore, is unlikely that importance ratings will be a useful criterion, as the vast majority of incumbents indicated that their write-in statements were important to the occupation. Therefore this criterion is eliminated from the rating process. Finally, we also found that the write-in statements were consistent with the target occupation, which suggests the evaluation of their consistency is an unnecessary step in the process. Therefore, we eliminated this step in the evaluation procedures. The revised decision tree for analyzing write-in statements is shown in Figure 3.

Second, based on our review of numerous off-the-shelf content analysis programs, we doubt that there is a software program that would facilitate the analysis of write-in data. We therefore recommend that future analyses be performed using MS Excel spreadsheets.

Figure 3

**Final Recommended Procedure for Evaluating Write-in Statements**



Our final recommendation concerns the number of researchers needed to analyze write-in data. In the present study, the time required for one researcher to analyze write-in statements for an occupation varied from 2 to 12 hours ( $M = 4$  hours) depending on factors such as the number, quality, and complexity of task information. Although there was a high level of agreement between the ratings of the two analysts in this study, there were several occasions when the two researchers disagreed about whether a write-in statement actually described a task versus a KSAO or GWA. There were also some disparities in the groupings of unique tasks each analyst developed in the three initial occupations studied. For example, one researcher may have thought that several statements were similar enough to be considered the same general task, while the other researcher believed that the tasks were too disparate to be included in the same group. Nevertheless, given the strong interrater agreement and the improved evaluation procedure (see Figure 3), one analyst could evaluate the write-in tasks of each occupation. Analysts, however, should be well trained. It may also be advisable for an analyst trainee and a senior analyst to study 2-3 occupations during training and compare the results to help ensure the new analyst is on the right track. We also recommend that quality control measures be utilized wherever possible. For instance, we suggest that from time to time (e.g., every 20 occupations), two researchers evaluate the same occupation to monitor the interrater agreement of the various judgments required.

To summarize, the following recommendations are offered for evaluating write-in data from the remaining O\*NET system occupations:

- ◆ Use the procedure developed and utilized in the present study. The final decision tree for analyzing write-in statements is presented in Figure 3. Instructions for analyzing and reporting write-in statements are provided in Appendix C.
- ◆ Perform the analysis in Microsoft Excel.
- ◆ Use one trained analyst to evaluate the write-in statements for each occupation with the appropriate quality control measures (e.g. periodically evaluate interrater agreement between two analysts).

## Reporting Task Data

Given the potential users and uses of O\*NET system data, it is imperative to identify the data to be reported and the format that facilitates ease of its use. Appendix D displays the task information we recommend reporting using the eight pretest occupations as examples. For existing task statements (i.e., core, Supplementary, and non-relevant task categories), we recommend that the database include the following data fields:

- ◆ Category to which the task belongs (i.e., core, supplementary, and non-relevant)
- ◆ Number of incumbents who provided task information
- ◆ Percent of incumbents who indicated that the task is relevant to the occupation
- ◆ Mean importance for the task. Tasks should be sorted in descending order of mean importance.
- ◆ Percentage of incumbents who endorsed each of the seven frequency scale points
- ◆ Percentage of incumbent ratings in the following combined categories of frequency ratings:
  - a.) *Rarely* - once a year or less (1), more than once a year (2)
  - b.) *Occasionally* - more than once a month (3), more than once a week (4)
  - c.) *Frequently* - daily (5), several times a day (6), hourly or more (7)

For emerging tasks, two pieces of information should be reported for each task. First, the type of task should be identified. That is, tasks that are entirely unique from the current task list should be labeled a “new task,” and tasks that are a revised version of current task should be identified as an “update of a current task.” The second piece of information to be reported for each write-in task is the number of incumbents who recommended it (sorted in descending order). We do not recommend including the importance or frequency ratings of emerging tasks because (a) only a small sample of incumbents provided these ratings, and (b) because not all incumbents have had an opportunity to evaluate these new tasks.

## Conclusions

Criteria for evaluating task information were developed and tested on 87 current statements and 1,088 write-in statements from 16 occupations from the O\*NET data collection program. A procedure for categorizing existing tasks as core, supplemental, or non-relevant was developed and implemented on data from eight pretest occupations. The structured procedure designed to analyze the write-in task data from these occupations yielded a high level of agreement between the two researchers who conducted the analysis. Of the write-in statements examined, 65% described actual job tasks, over half of which (56%) were unique from information included in the current task lists for these occupations. Based on the final criteria, 17 write-in statements (16 from the eight pretest occupations and one from the additional occupations) were added to an emerging list of tasks to be evaluated in future O\*NET system data collection projects. Finally, several recommendations were provided for evaluating and reporting task data from the remaining occupations in the O\*NET database.

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## **Appendix A**

### **Results of Current Task Analysis for Each Occupation**

**Table 6**  
**Descriptive Statistics for Aerospace Engineers**

Original Task #	Relevance (%)	Importance			Frequency (%)							<i>M</i>	<i>SD</i>
		<i>M</i>	<i>SD</i>	<i>Range</i>	1	2	3	4	5	6	7		
1	94.00	3.79	0.88	2-5	8.51	27.7	36.2	17.0	4.30	2.13	4.26	3.04	1.37
2	88.00	3.89	0.87	2-5	4.55	25.0	25.0	34.1	6.80	2.27	2.27	3.30	1.25
3	82.00	3.80	1.23	1-5	17.1	24.4	26.8	17.1	12.2	0.00	2.44	2.93	1.42
4	74.00	3.84	0.90	2-5	8.11	27.0	18.9	16.2	18.9	5.41	5.41	3.49	1.64
5	72.00	3.97	1.00	1-5	11.1	25.0	25.0	19.4	11.1	5.56	2.78	3.22	1.51
6	90.00	3.93	0.89	2-5	6.67	22.2	22.2	24.4	15.6	4.44	4.44	3.51	1.50
7	94.00	4.21	0.88	2-5	2.13	8.51	17.0	17.0	38.3	8.51	8.51	4.40	1.44
8	76.00	3.63	1.00	2-5	10.5	21.1	26.3	18.4	21.1	0.00	2.63	3.29	1.43
9	78.00	3.62	0.97	2-5	12.8	38.5	25.6	20.5	2.56	0.00	0.00	2.62	1.04
10	64.00	3.84	0.88	2-5	9.40	25.0	37.5	15.6	9.40	0.00	3.13	3.03	1.31
11	76.00	3.66	1.07	1-5	10.5	44.7	28.9	7.89	5.26	2.63	0.00	2.61	1.13
12	68.00	3.47	1.08	1-5	8.82	26.5	32.4	26.5	5.88	0.00	0.00	2.94	1.07
13	68.00	3.21	1.09	1-5	44.1	20.6	20.6	11.8	2.94	0.00	0.00	2.09	1.19
Mean	78.77	3.76	0.97	---	11.87	25.86	26.34	18.91	11.87	2.38	2.76	3.11	1.33

Note. *N* = 50.



**Table 7**  
**Descriptive Statistics for Architects**

Original Task #	Relevance (%)	Importance			Frequency (%)							<i>M</i>	<i>SD</i>
		<i>M</i>	<i>SD</i>	<i>Range</i>	1	2	3	4	5	6	7		
1	96.67	4.47	0.80	1-5	0.00	6.90	13.8	8.62	39.7	15.5	15.5	4.90	1.44
2	93.33	4.35	0.73	3-5	0.00	10.7	32.1	17.9	32.1	7.14	0.00	3.93	1.17
3	93.32	4.18	0.86	2-5	0.00	10.9	32.7	32.7	20.0	3.64	0.00	3.73	1.03
4	93.33	4.25	0.81	2-5	1.79	5.36	12.5	25.0	41.1	5.36	8.93	4.50	1.31
5	93.33	4.34	0.82	1-5	1.79	8.93	42.9	26.8	12.5	5.36	1.79	3.63	1.15
6	91.67	3.93	0.74	3-5	0.00	18.2	49.1	30.9	0.00	1.82	0.00	3.18	0.80
7	95.00	4.14	0.91	2-5	0.00	1.75	22.8	17.5	29.8	22.8	5.26	4.65	1.26
8	88.33	4.29	0.80	2-5	3.78	17.0	18.9	22.6	26.4	5.66	5.66	3.91	1.50
9	86.67	3.46	1.00	2-5	11.5	59.6	25.0	3.85	0.00	0.00	0.00	2.21	0.70
10	76.27	3.71	1.06	1-5	13.3	28.9	28.9	11.1	13.3	4.44	0.00	2.96	1.38
<b>11</b>	<b>51.67</b>	<b>2.74</b>	<b>1.12</b>	<b>1-5</b>	<b>35.5</b>	<b>38.7</b>	<b>22.6</b>	<b>3.23</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>1.94</b>	<b>0.85</b>
Mean	87.24	3.99	0.88	---	6.15	18.82	27.39	18.19	19.54	6.52	3.38	3.59	1.14

*Note.*  $N = 68-70$  ( $M = 69.4$ ). Tasks in bold type do not satisfy one or more of the specified criteria.

**Table 8**  
**Descriptive Statistics for Bus Drivers**

Original Task #	Relevance (%)	Importance			Frequency (%)							<i>M</i>	<i>SD</i>
		<i>M</i>	<i>SD</i>	<i>Range</i>	1	2	3	4	5	6	7		
1	96.49	4.59	0.80	1-5	0.00	1.85	7.41	7.41	35.2	11.1	37.0	5.57	1.35
2	77.78	4.24	1.14	1-5	0.00	10.0	15.0	15.0	27.5	7.50	25.0	4.83	1.66
3	98.25	4.44	0.79	3-5	0.00	3.64	5.45	5.45	34.5	20.0	30.9	5.55	1.33
<b>4</b>	<b>49.09</b>	<b>3.96</b>	<b>1.40</b>	<b>1-5</b>	<b>4.00</b>	<b>12.0</b>	<b>20.0</b>	<b>36.0</b>	<b>20.0</b>	<b>4.00</b>	<b>4.00</b>	<b>3.84</b>	<b>1.34</b>
5	98.25	4.04	0.95	2-5	0.00	0.00	5.56	7.41	40.7	20.4	25.9	5.54	1.13
6	92.98	4.27	0.97	2-5	3.85	7.69	7.69	9.62	38.5	15.4	17.3	4.87	1.61
7	67.27	4.06	0.91	2-5	0.00	11.1	11.1	5.56	44.4	2.77	25.0	4.92	1.61
8	94.74	4.68	0.71	1-5	0.00	0.00	5.77	5.77	71.2	15.4	1.92	5.02	0.73
9	96.36	4.18	0.95	2-5	12.0	12.0	18.0	6.00	40.0	8.00	4.00	3.90	1.69
<b>10</b>	<b>38.89</b>	<b>3.70</b>	<b>1.30</b>	<b>2-5</b>	<b>19.0</b>	<b>38.1</b>	<b>4.76</b>	<b>28.6</b>	<b>9.52</b>	<b>0.00</b>	<b>0.00</b>	<b>2.71</b>	<b>1.35</b>
Mean	81.01	4.22	0.99	---	3.89	9.64	10.07	12.68	36.15	10.46	17.10	4.67	1.38

Note.  $N = 54-57$  ( $M = 55.8$ ). Tasks in bold type do not satisfy one or more of the specified criteria.

Table 9

## Descriptive Statistics for Correction Officers and Jailers

Original Task #	Relevance (%)	Importance			Frequency (%)							<i>M</i>	<i>SD</i>
		<i>M</i>	<i>SD</i>	<i>Range</i>	1	2	3	4	5	6	7		
1	99.32	4.86	0.40	3-5	1.41	0.00	0.70	0.70	5.63	7.04	84.5	6.68	0.94
2	97.26	4.43	0.82	2-5	1.46	0.73	8.03	19.7	24.1	28.5	17.5	5.20	1.33
3	95.24	4.67	0.56	3-5	0.74	1.47	4.41	5.88	27.2	27.9	32.4	5.71	1.25
4	91.03	4.02	1.03	1-5	6.92	19.2	23.8	18.5	20.0	6.92	4.62	3.65	1.55
5	97.28	4.56	0.69	2-5	0.72	5.04	10.8	24.5	30.9	15.8	12.2	4.76	1.36
6	86.30	4.47	0.79	2-5	3.33	2.50	5.00	26.7	25.8	10.0	26.7	5.06	1.55
7	97.28	4.47	0.76	2-5	1.43	1.43	7.14	5.71	34.3	21.4	28.6	5.49	1.35
8	90.34	3.77	0.91	2-5	0.79	1.57	5.51	7.87	44.9	37.0	2.36	5.15	1.01
Mean	94.26	4.41	0.75	---	2.10	3.99	8.17	13.7	26.6	19.3	26.1	5.21	1.29

Note.  $N = 145-147$  ( $M = 146.3$ ).

**Table 10**  
**Descriptive Statistics for Landscape Architects**

Original Task #	Relevance (%)	Importance			Frequency (%)							<i>M</i>	<i>SD</i>
		<i>M</i>	<i>SD</i>	<i>Range</i>	1	2	3	4	5	6	7		
1	100.0	4.68	0.55	3-5	0.00	1.89	20.8	9.43	39.6	15.1	13.2	4.85	1.34
2	98.15	4.44	0.70	2-5	0.00	3.77	26.4	26.4	22.6	9.43	11.3	4.42	1.38
3	98.15	4.10	0.81	2-5	0.00	20.8	45.3	26.4	5.66	0.00	1.85	3.25	0.98
4	100.0	4.41	0.75	2-5	0.00	3.70	11.1	27.8	29.6	14.8	13.0	4.80	1.31
Mean	99.08	4.41	0.71	---	0.00	7.54	25.90	22.51	24.37	9.84	9.84	4.33	1.25

*Note.*  $N = 53-54$  ( $M = 53.8$ ).

Table 11

## Descriptive Statistics for Locksmiths and Safe Repairers

Original Task #	Relevance (%)	Importance			Frequency (%)							<i>M</i>	<i>SD</i>
		<i>M</i>	<i>SD</i>	<i>Range</i>	1	2	3	4	5	6	7		
1	98.18	4.35	0.97	1-5	1.89	1.89	0.00	11.3	20.8	45.3	18.9	5.58	1.14
2	100.0	4.44	0.80	2-5	5.66	0.00	1.89	1.89	20.8	45.3	24.5	5.66	1.16
3	83.33	3.37	0.99	2-5	13.3	31.1	26.7	15.6	8.89	2.22	2.22	2.91	1.37
4	98.18	4.63	0.69	3-5	0.00	0.00	1.89	1.89	1.89	30.2	64.2	6.53	0.92
5	66.67	3.06	0.97	1-5	17.1	37.1	25.7	8.57	2.86	2.86	5.71	2.74	1.55
6	72.22	3.08	1.12	1-5	12.8	41.0	41.0	2.56	0.00	0.00	2.56	2.46	0.65
7	100.0	4.32	0.75	3-5	0.00	0.00	5.56	31.5	37.0	11.1	14.8	4.98	1.03
<b>8</b>	<b>48.15</b>	<b>2.13</b>	<b>0.99</b>	<b>1-4</b>	<b>46.2</b>	<b>38.5</b>	<b>3.85</b>	<b>7.69</b>	<b>3.85</b>	<b>0.00</b>	<b>0.00</b>	<b>1.85</b>	<b>1.11</b>
9	83.64	4.23	1.03	1-5	4.35	4.35	17.4	15.2	26.1	23.9	8.70	4.61	1.45
Mean	83.37	3.73	0.92	---	11.26	17.10	13.78	10.69	13.58	17.88	15.73	4.15	1.15

Note. *N* = 54–55 (*M* = 54.4). Tasks in bold type do not satisfy one or more of the specified criteria.

**Table 12**  
**Descriptive Statistics for Opticians**

Original Task #	Relevance (%)	Importance			Frequency (%)							<i>M</i>	<i>SD</i>
		<i>M</i>	<i>SD</i>	<i>Range</i>	1	2	3	4	5	6	7		
1	100.0	4.91	0.29	4-5	0.00	0.00	1.45	0.00	7.25	23.2	68.1	6.57	0.76
2	95.71	4.85	0.40	3-5	0.00	0.00	0.00	0.00	8.96	43.3	47.8	6.39	0.65
3	92.86	4.75	0.73	2-5	0.00	1.54	3.08	4.62	18.5	33.8	38.5	5.95	1.14
4	97.10	4.36	0.89	2-5	0.00	2.99	5.97	4.48	23.9	44.8	17.9	5.55	1.20
5	98.57	4.65	0.59	3-5	0.00	0.00	1.45	1.45	8.70	31.9	56.5	6.41	0.83
6	98.57	4.60	0.63	3-5	0.00	0.00	1.47	1.47	7.35	36.8	52.9	6.38	0.81
7	100.0	4.62	0.67	3-5	0.00	0.00	0.00	4.29	8.57	31.4	55.7	6.39	0.82
8	92.65	4.45	0.78	2-5	0.00	0.00	1.59	7.94	20.6	36.5	33.3	5.92	1.00
9	98.55	3.96	0.91	2-5	0.00	0.00	1.47	8.82	25.0	36.8	27.9	5.81	1.00
10	69.57	4.63	0.68	3-5	2.08	0.00	2.08	10.4	14.6	41.7	29.2	5.77	1.23
11	100.0	4.49	0.80	2-5	0.00	0.00	0.00	5.71	15.7	35.7	42.9	6.16	0.89
12	66.66	4.39	0.86	2-5	6.52	2.17	6.52	8.69	17.4	28.3	30.4	5.35	1.72
Mean	92.52	4.56	0.69	---	0.72	0.56	2.09	4.82	14.7	35.4	41.8	6.05	1.00

Note. *N* = 68–70 (*M* = 69.4).

Table 13

## Descriptive Statistics for Social and Human Service Assistants

Original Task #	Relevance (%)	Importance			Frequency (%)							<i>M</i>	<i>SD</i>
		<i>M</i>	<i>SD</i>	<i>Range</i>	1	2	3	4	5	6	7		
1	83.67	3.85	1.10	1-5	2.44	9.76	36.6	22.0	9.76	17.1	2.44	3.88	1.42
2	73.47	3.86	1.14	1-5	2.86	5.71	11.4	25.7	25.7	22.9	5.71	4.57	1.42
3	63.27	3.65	1.11	1-5	6.46	6.46	19.4	22.6	32.3	9.70	3.23	4.10	1.45
4	81.63	4.00	1.19	1-5	5.00	12.5	5.00	27.5	22.5	22.5	5.00	4.38	1.58
5	58.33	3.19	1.21	1-5	7.41	18.5	25.9	18.5	22.2	0.00	7.41	3.59	1.58
6	55.10	3.44	1.39	1-5	11.1	22.2	25.9	18.5	11.1	3.70	7.41	3.37	1.67
7	55.10	3.15	1.26	1-5	16.7	25.0	25.0	12.5	20.8	0.00	0.00	2.96	1.40
<b>8</b>	<b>33.33</b>	<b>3.47</b>	<b>1.19</b>	<b>1-5</b>	<b>0.00</b>	<b>13.3</b>	<b>6.67</b>	<b>13.3</b>	<b>53.3</b>	<b>13.3</b>	<b>0.00</b>	<b>4.47</b>	<b>1.25</b>
<b>9</b>	<b>46.81</b>	<b>3.57</b>	<b>1.29</b>	<b>1-5</b>	<b>14.3</b>	<b>9.52</b>	<b>19.0</b>	<b>23.8</b>	<b>23.8</b>	<b>4.76</b>	<b>4.76</b>	<b>3.67</b>	<b>1.65</b>
<b>10</b>	<b>47.92</b>	<b>3.45</b>	<b>0.89</b>	<b>2-5</b>	<b>4.76</b>	<b>4.76</b>	<b>33.3</b>	<b>4.76</b>	<b>52.4</b>	<b>0.00</b>	<b>0.00</b>	<b>3.95</b>	<b>1.24</b>
11	56.25	3.58	1.06	2-5	4.00	20.0	20.0	20.0	36.0	0.00	0.00	3.64	1.29
12	54.35	3.50	0.96	2-5	4.00	24.0	32.0	20.0	16.0	0.00	4.00	3.36	1.35
<b>13</b>	<b>38.30</b>	<b>3.83</b>	<b>1.04</b>	<b>2-5</b>	<b>0.00</b>	<b>6.25</b>	<b>6.25</b>	<b>12.5</b>	<b>43.8</b>	<b>0.00</b>	<b>31.3</b>	<b>5.19</b>	<b>1.52</b>
14	53.33	3.84	1.14	1-5	0.00	12.5	12.5	20.8	25.0	16.7	12.5	4.58	1.56
<b>15</b>	<b>48.94</b>	<b>3.71</b>	<b>1.10</b>	<b>2-5</b>	<b>4.76</b>	<b>23.8</b>	<b>19.0</b>	<b>4.76</b>	<b>33.3</b>	<b>4.76</b>	<b>9.50</b>	<b>3.90</b>	<b>1.76</b>
<b>16</b>	<b>43.48</b>	<b>3.42</b>	<b>0.90</b>	<b>2-5</b>	<b>5.00</b>	<b>10.0</b>	<b>20.0</b>	<b>15.0</b>	<b>45.0</b>	<b>5.00</b>	<b>0.00</b>	<b>4.00</b>	<b>1.34</b>
17	54.35	3.14	0.94	2-5	8.70	13.0	17.4	26.1	30.4	4.35	0.00	3.70	1.40
18	82.61	3.56	0.97	1-5	0.00	22.2	22.2	33.3	13.9	5.56	2.78	3.67	1.29
19	64.58	3.79	1.10	1-5	0.00	6.90	10.3	17.2	48.3	13.8	3.45	4.62	1.18
<b>20</b>	<b>25.00</b>	<b>2.91</b>	<b>0.94</b>	<b>2-5</b>	<b>9.09</b>	<b>9.09</b>	<b>36.4</b>	<b>9.09</b>	<b>36.4</b>	<b>0.00</b>	<b>0.00</b>	<b>3.55</b>	<b>1.37</b>
Mean	55.99	3.54	1.10	---	5.33	13.77	20.21	18.40	30.10	7.21	4.97	3.96	1.43

Note.  $N = 46-49$  ( $M = 47.6$ ). Tasks in bold type do not satisfy one or more of the specified criteria.

## **Appendix B**

### **Instructions for Analyzing and Reporting Current Task Statements**



## Analyzing Current Task Statements

There are two main steps in analyzing current task statements. First, a minimum of 15 incumbents must provide relevance (i.e., rated as *not relevant*) or importance ratings to be included in the database. Statements rated by 15 or more incumbents must then be classified into one of three categories of task statements: core tasks, Supplementary tasks, and non-relevant tasks. Below is a description of the tasks included in each category.

- ◆ **Core Tasks.** These are tasks that are critical to the occupation. The criteria for these tasks are: (a) relevance  $\geq 67\%$  and (b) a mean importance rating  $\geq 3.0$ .<sup>3</sup>
- ◆ **Supplementary Tasks.** These are tasks that are less relevant and/or important to the occupation. Two sets of tasks are included in this category: (a) tasks rated  $> 67\%$  on relevance but  $< 3.0$  on importance, and (b) tasks rated between 10% and 66% on relevance, regardless of mean importance rating.
- ◆ **Non-relevant Tasks.** These are tasks that are no longer relevant to the occupation of interest. This category includes all tasks rated  $< 10\%$  on relevance, regardless of mean importance rating. These tasks *should not* be included in the final task list.

For all task categories, the percent relevant should be calculated by dividing the number of incumbents who rated the importance and/or frequency of the task by the number of raters who provided either or both of these pieces of information plus those who indicated that the task was *not relevant* to the occupation. For example, if 40 incumbents rated both the importance and frequency of a given task, and 10 incumbents indicated that the task was not relevant to the occupation, the percent relevance for this task would be 80% [ $40 / (40 + 10)$ ]. The percent relevance would also be 80% if 30 incumbents rated the task on both importance and frequency, seven incumbents only rated the importance of the task, and three incumbents only rated the frequency with which the task is performed.

## Reporting Current Task Statements

The following information should be reported for each task statement in all three categories of tasks. Within each category, tasks should be sorted in descending order of mean importance.

- ◆ Category to which the task belongs (e.g., core task)
- ◆ Number of incumbents who provided task information. This is computed by adding the number of incumbents who provided importance ratings to the number of incumbents who indicated that the task was *not relevant* to the occupation.
- ◆ Percent of incumbents who indicated that the task is relevant to the occupation
- ◆ Mean importance for the task.
- ◆ Percentage of incumbents who endorsed each of the seven frequency scale points

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<sup>3</sup> Mean importance is computed by using only importance ratings. If a task is rated as not relevant, that information is *not* incorporated into the computation of the mean. That is, “0” should *not* be assigned to a task rated as not relevant.

- ◆ Percentage of incumbent ratings in the following combined categories of frequency ratings:
  - a.) *Rarely* - once a year or less (1), more than once a year (2)
  - b.) *Occasionally* - more than once a month (3), more than once a week (4)
  - c.) *Frequently* - daily (5), several times a day (6), hourly or more (7)

## **Appendix C**

### **Instructions for Analyzing and Reporting Write-in Task Statements**

## Analyzing Write-in Task Statements

**Step 1:** Thoroughly review the on-line information about the occupation, including the definition, snapshot, and current task list.

**Step 2:** Once you have familiarized yourself with the occupation, make the following judgments for each write-in statement:

- a.) Determine whether the statement is a task or could be modified to describe a task. If the statement is not a task, justify your rating. Common explanations include:
  - This statement is indecipherable
  - This statement is too broad
  - This statement describes a GWA
  - This statement describes a KSAO
  - This statement describes a job requirement (e.g., must have a driver's license)
- b.) If you think a statement is in fact a task, decide whether it is completely redundant with one or more current task statements. If it is, document the task(s) with which it overlaps (e.g., Current Task 8).
- c.) Next, judge whether the statement is partially redundant with a current task statement and document which one(s).
- d.) Develop a short task statement (e.g., "conducts audits") so that similar statements can be sorted and combined later in the process.

**Step 3:** Once all the statements have been evaluated, group similar partially redundant tasks and similar unique tasks based on the abbreviated task statements created in Step 2e. This can be accomplished by sorting alphabetically the column of statements in the Excel spreadsheet.

**Step 4:** Finally, for unique and partially redundant task groups that include **five or more** statements, write a new statement to be added to the emerging task list. When writing new task statements, ensure that the statement is in the same format as the tasks in the current list (e.g., began each statement with an action verb, made sure that the statement was at the appropriate level of specificity).

## Reporting Write-in Task Statements

Two pieces of information should be reported for each emerging task. First, the type of task should be identified. That is, tasks that are entirely unique from the current task list should be labeled a "new task," and tasks that are a revised version of current task should be identified as an "update of a current task." The second piece of information to be reported for each write-in task is the number of incumbents who recommended it.

## **Appendix D**

### **Task Information to Report for the Eight Pretest Occupations**

## Landscape Architects - 22308

Original Task #	Task Category	Task	Raters	Relevance	Mean Importance	Detailed Frequency Ratings (% of incumbent responses)							Frequency Ratings Summary (% of incumbent responses)		
						1	2	3	4	5	6	7	Rarely	Occasionally	Frequently
						Once a year or less	More than once a year	More than once a month	More than once a week	Daily	Several times a day	Hourly or more			
1	Core	Prepares site plans, specifications, and cost estimates for land development, coordinating arrangement of existing and proposed land features and structures.	50	100.00	4.68	0.00	1.89	20.80	9.43	39.60	15.10	13.20	1.89	30.23	67.90
2	Core	Compiles and analyzes data on conditions, such as location, drainage, and location of structures for environmental reports and landscaping plans.	51	98.15	4.44	0.00	3.77	26.40	26.40	22.60	9.43	11.30	3.77	52.80	43.33
4	Core	Confers with clients, engineering personnel, and architects on overall program.	51	100.00	4.41	0.00	3.70	11.10	27.80	29.60	14.80	13.00	3.70	38.90	57.40
3	Core	Inspects landscape work to ensure compliance with specifications, approve quality of materials and work, and advise client and construction personnel.	51	98.15	4.10	0.00	20.80	45.30	26.40	5.66	0.00	1.85	20.80	71.70	7.51
	Emerging - New tasks	Attempts to develop new business by writing proposals, creating marketing materials, and meeting with potential clients.	6												

## Locksmiths/Safe Repairers - 85923

Original Task #	Task Category	Task	Raters	Detailed Frequency Ratings (% of incumbent responses)										Frequency Ratings Summary (% of incumbent responses)		
				Relevance	Mean Importance	1	2	3	4	5	6	7	Rarely	Occasionally	Frequently	
						Once a year or less	More than once a year	More than once a month	More than once a week	Daily	Several times a day	Hourly or more				
4	Core	Cuts new or duplicate keys, using keycutting machine.	52	98.18	4.63	0.00	0.00	1.89	1.89	1.89	30.20	64.20	0.00	3.78	96.29	
2	Core	Inserts new or repaired tumblers into lock to change combination.	52	100.00	4.44	5.66	0.00	1.89	1.89	20.80	45.30	24.50	5.66	3.78	90.60	
1	Core	Disassembles mechanical or electrical locking devices and repairs or replaces worn tumblers, springs, and other parts, using hand tools.	53	98.18	4.35	1.89	1.89	0.00	11.30	20.80	45.30	18.90	3.78	11.30	85.00	
7	Core	Moves picklock in cylinder to open door locks without keys.	53	100.00	4.32	0.00	0.00	5.56	31.50	37.00	11.10	14.80	0.00	37.06	62.90	
9	Core	Keeps record of company locks and keys.	53	83.64	4.23	4.35	4.35	17.40	15.20	26.10	23.90	8.70	8.70	32.60	58.70	
3	Core	Repairs and adjusts safes, vault doors, and vault components, using hand tools, lathes, drill presses, and welding and acetylene cutting apparatus.	50	83.33	3.37	13.30	31.10	26.70	15.60	8.89	2.22	2.22	44.40	42.30	13.33	
6	Core	Opens safe locks by drilling.	52	72.22	3.08	12.80	41.00	41.00	2.56	0.00	0.00	2.56	53.80	43.56	2.56	
5	Supplementary	Installs safes, vault doors, and deposit boxes according to blueprints, using equipment such as powered drills, taps, dies, truck crane, and dolly.	51	66.67	3.06	17.10	37.10	25.70	8.57	2.86	2.86	5.71	54.20	34.27	11.43	
8	Supplementary	Removes interior and exterior finishes on safes and vaults and sprays on new finishes.	52	48.15	2.13	46.20	38.50	3.85	7.69	3.85	0.00	0.00	84.70	11.54	3.85	
	Emerging - Updates current task 4	Cuts new or duplicate keys using impressing, key code, or keycutting equipment.	14													
	Emerging - New task	Opens locked automobiles for customers.	6													

## Opticians - 32514

## Detailed Frequency Ratings (% of incumbent responses)

Original Task #	Task Category	Task	Raters	Relevance	Mean Importance	Detailed Frequency Ratings (% of incumbent responses)							Frequency Ratings Summary (% of incumbent responses)			
						1	2	3	4	5	6	7	Once a year or less	More than once a year	More than once a month	More than once a week
1	Core	Measures client's bridge and eye size, temple length, vertex distance, pupillary distance, and optical centers of eyes, using measuring devices.	68	100	4.91	0.00	0.00	1.45	0.00	7.25	23.20	68.10	0.00	1.45	98.55	
2	Core	Prepares work order and instructions for grinding lenses and fabricating eyeglasses.	69	95.71	4.85	0.00	0.00	0.00	0.00	8.96	43.30	47.80	0.00	0.00	100.06	
3	Core	Verifies finished lenses are ground to specification.	69	92.86	4.75	0.00	1.54	3.08	4.62	18.50	33.80	38.50	1.54	7.70	90.80	
5	Core	Recommends specific lenses, lens coatings, and frames to suit client needs.	69	98.57	4.65	0.00	0.00	1.45	1.45	8.70	31.90	56.50	0.00	2.90	97.10	
10	Core	Fabricates lenses to prescription specifications.	67	69.57	4.63	2.08	0.00	2.08	10.40	14.60	41.70	29.20	2.08	12.48	85.50	
7	Core	Heats, shapes, or bends plastic or metal frames to adjust eyeglasses to fit client, using pliers and hands.	69	100	4.62	0.00	0.00	0.00	4.29	8.57	31.40	55.70	0.00	4.29	95.67	
6	Core	Assists client in selecting frames according to style and color, coordinating frames with facial and eye measurements and optical prescription.	69	98.57	4.60	0.00	0.00	1.47	1.47	7.35	36.80	52.90	0.00	2.94	97.05	
11	Core	Instructs clients in adapting to wearing and caring for eyeglasses.	68	100	4.49	0.00	0.00	0.00	5.71	15.70	35.70	42.90	0.00	5.71	94.30	
8	Core	Evaluates prescription in conjunction with client's vocational and avocational visual requirements.	67	92.65	4.45	0.00	0.00	1.59	7.94	20.60	36.50	33.30	0.00	9.53	90.40	



**Opticians - 32514**

**Detailed Frequency Ratings (% of incumbent responses)**

Original Task #	Task Category	Task	Raters	Relevance	Mean Importance	Detailed Frequency Ratings (% of incumbent responses)							Frequency Ratings Summary (% of incumbent responses)			
						1	2	3	4	5	6	7	Once a year or less	More than once a year	More than once a month	More than once a week
4	Core	Determines client's current lens prescription, when necessary, using lensometer or lens analyzer and client's eyeglasses.	68	97.1	4.36	0.00	2.99	5.97	4.48	23.90	44.80	17.90	2.99	10.45	86.60	
9	Core	Repairs damaged frames.	68	98.55	3.96	0.00	0.00	1.47	8.82	25.00	36.80	27.90	0.00	10.29	89.70	
12	Supplementary	Grinds lens edges or applies coating to lenses.	67	66.66	4.39	6.52	2.17	6.52	8.69	17.40	28.30	30.40	8.69	15.21	76.10	
	Emerging	Instructs clients in adapting to - Updates wearing and caring for eyeglasses current and contact lenses. task 11	15													
	Emerging	Collects and processes patient - information, including New task prescriptions, payments, and insurance.	12													
	Emerging	Orders, returns, and processes - lenses, frames, and other eye care New task products.	11													

## Social and Human Services Assistants - 27308

Original Task #	Task Category	Task	Raters	Relevance	Mean Importance	Detailed Frequency Ratings (% of incumbent responses)							Frequency Ratings Summary (% of incumbent responses)		
						1	2	3	4	5	6	7	Rarely	Occasionally	Frequently
						Once a year or less	More than once a year	More than once a month	More than once a week	Daily	Several times a day	Hourly or more			
4	Core	Provides information on and refers individuals to public or private agencies and community services for assistance.	48	81.63	4.00	5.00	12.50	5.00	27.50	22.50	22.50	5.00	17.50	32.50	50.00
2	Core	Advises clients regarding food stamps, childcare, food, money management, sanitation, and housekeeping.	48	73.47	3.86	2.86	5.71	11.40	25.70	25.70	22.90	5.71	8.57	37.10	54.31
1	Core	Visits individuals in homes or attends group meetings to provide information on agency services, requirements and procedures.	48	83.67	3.85	2.44	9.76	36.60	22.00	9.76	17.10	2.44	12.20	58.60	29.30
18	Core	Submits to and reviews reports and problems with superior.	44	82.61	3.56	0.00	22.20	22.20	33.30	13.90	5.56	2.78	22.20	55.50	13.90
14	Supplementary	Transports and accompanies clients to shopping area and to appointments, using automobile.	46	53.33	3.84	0.00	12.50	12.50	20.80	25.00	16.7	12.5	12.50	33.30	25.00
13	Supplementary	Oversees day-to-day group activities of residents in institution.	47	38.30	3.83	0.00	6.25	6.25	12.50	43.80	0.00	31.30	6.25	18.75	75.10
19	Supplementary	Keeps records and prepares reports for owner or management concerning visits with clients.	45	64.58	3.79	0.00	6.90	10.30	17.20	48.30	13.8	3.45	6.90	27.50	48.30
15	Supplementary	Explains rules established by owner or management, such as sanitation and maintenance requirements, and parking regulations.	45	48.94	3.71	4.76	23.80	19.00	4.76	33.30	4.76	9.50	28.56	23.76	33.30

**Social and Human Services Assistants - 27308**

Original Task #	Task Category	Task	Raters	Relevance	Mean Importance	Detailed Frequency Ratings (% of incumbent responses)							Frequency Ratings Summary (% of incumbent responses)		
						1	2	3	4	5	6	7	Rarely	Occasionally	Frequently
						Once a year or less	More than once a year	More than once a month	More than once a week	Daily	Several times a day	Hourly or more			
3	Supplementary	Interviews individuals and family members to compile information on social, educational, criminal, institutional, or drug history.	49	63.27	3.65	6.46	6.46	19.40	22.60	32.30	9.70	3.23	12.92	42.00	45.23
11	Supplementary	Observes and discusses meal preparation and suggests alternate methods of food preparation.	45	56.25	3.58	4.00	20.00	20.00	20.00	36.00	0.00	0.00	24.00	40.00	36.00
9	Supplementary	Meets with youth groups to acquaint them with consequences of delinquent acts.	43	46.81	3.57	14.30	9.52	19.00	23.80	23.80	4.76	4.76	23.82	42.80	33.32
12	Supplementary	Consults with supervisor concerning programs for individual families.	43	54.35	3.50	4.00	24.00	32.00	20.00	16.00	0.00	4.00	28.00	52.00	20.00
8	Supplementary	Monitors free, Supplementary meal program to ensure cleanliness of facility and that eligibility guidelines are met for persons receiving meals.	47	33.33	3.47	0.00	13.30	6.67	13.30	53.30	13.30	0.00	13.30	19.97	66.60
10	Supplementary	Observes clients' food selections and recommends alternate economical and nutritional food choices.	45	47.92	3.45	4.76	4.76	33.30	4.76	52.40	0.00	0.00	9.52	38.06	52.40
6	Supplementary	Assists in locating housing for displaced individuals.	47	55.10	3.44	11.10	22.20	25.90	18.50	11.10	3.70	7.41	33.30	44.40	22.21
16	Supplementary	Demonstrates use and care of equipment for tenant use.	45	43.48	3.42	5.00	10.00	20.00	15.00	45.00	5.00	0.00	15.00	35.00	45.00
5	Supplementary	Assists clients with preparation of forms, such as tax or rent forms.	47	58.33	3.19	7.41	18.50	25.90	18.50	22.20	0.00	7.41	25.91	44.40	29.61
7	Supplementary	Assists in planning of food budget, utilizing charts and sample budgets.	48	55.10	3.15	16.70	25.00	25.00	12.50	20.80	0.00	0.00	41.70	37.50	20.80

### Social and Human Services Assistants - 27308

Original Task #	Task Category	Task	Raters	Relevance	Mean Importance	Detailed Frequency Ratings (% of incumbent responses)							Frequency Ratings Summary (% of incumbent responses)		
						1	2	3	4	5	6	7	Rarely	Occasionally	Frequently
						Once a year or less	More than once a year	More than once a month	More than once a week	Daily	Several times a day	Hourly or more			
17	Supplementary	Informs tenants of facilities, such as laundries and playgrounds.	43	54.35	3.14	8.70	13.00	17.40	26.10	30.40	4.35	0.00	21.70	43.50	30.40
20	Supplementary	Cares for children in client's home during client's appointments.	47	25.00	2.91	9.09	9.09	36.40	9.09	36.40	0.00	0.00	18.18	45.49	36.40
	Emerging - New task	Trains and educates clients and members of the community, such as helping disabled clients learn to use adaptive technology.	12												